JASS & Co LLP
CHARTERED ACCOUNTANTS

Limited Review Report on Unaudited Quarterly and Year-to-date Consolidated Financial Results of Rajshree Polypack Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
Rajshree Polypack Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of Rajshree Polypack Limited ("the Holding Company") and its share of the net loss of its jointly controlled Entity for the quarter ended 30th June, 2026. ("the Statement"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 & Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013,as amended read with relevant rules issued there under, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our Review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", specified under section 143(10) of the Companies Act, 2013 issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

5. The statement includes results of following entity:

   <u>**Jointly Controlled Entity**</u>

   - Olive Ecopak Private Limited

6. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid

JASS & CO LLP CHARTERED ACCOUNTANTS FRN W100280 MUMBAI down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. The statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter of the previous financial year, which were subjected to a limited review by us as required under the Listing Regulations.

*For **JASS & Co. LLP***
(formerly known as Singrodia & Co LLP)
Chartered Accountants
FRN: W100280

JASS & CO LLP
CHARTERED ACCOUNTANTS
FRN W100280
MUMBAI

Shyamratan Singrodia
Partner
Membership No.: 049006
UDIN: 26049006HSJPOK6378
Place: Thane
Date: 05th August 2026

Rajshree Polypack Limited

MFG of Plastic Rigid Sheets & Thermoformed Packaging Products

Regd Office: Lodha Supremus, Unit No-503-504, 5th Flr, Road No. 22, Kishan Nagar, Nr. New Passport office, Wagle Estate, Thane, Maharashtra, India 400604.
Tel. No.: +91-22 4957 8200 | E-mail : info@rajshreepolypack.com | website: www.rajshreepolypack.com
CIN: L25209MH2011PLC223089

DISTINCTIVE PACKAGING SOLUTIONS

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED JUNE 30, 2026

Particulars	Quarter Ended			Year Ended
	Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
	Unaudited	Audited (Refer Note 5)	Unaudited	Audited
I. INCOME				
a. Revenue from Operations	10,291.06	9,161.88	8,251.65	33,218.39
b. Other Income	209.69	125.30	196.73	643.08
TOTAL INCOME	**10,500.75**	**9,287.18**	**8,448.38**	**33,861.47**
II. EXPENSES				
a. Cost of Materials Consumed	6,231.52	4,833.65	5,332.65	20,217.04
b. Purchases of Stock-In-Trade	2.85	-	22.81	52.21
c. Changes in Inventories of Finished Goods and Work-In-Progress and Stock-In-Trade	116.20	428.22	(381.67)	(787.45)
d. Employee Benefits Expenses	879.81	841.61	733.96	3,167.07
e. Finance Costs	243.66	242.26	285.28	1,070.13
f. Depreciation and Amortization Expenses	468.68	474.11	381.88	1,740.51
g. Other Expenses	1,618.82	1,613.35	1,532.77	6,115.55
TOTAL EXPENSES	**9,561.54**	**8,433.20**	**7,907.68**	**31,575.06**
III. PROFIT BEFORE SHARE OF LOSS OF JOINT VENTURE AND TAX	**939.21**	**853.98**	**540.70**	**2,286.41**
Share of Loss of Jointly Controlled Entity	-	-	-	-
IV. PROFIT BEFORE EXCEPTIONAL ITEMS AND TAX	**939.21**	**853.98**	**540.70**	**2,286.41**
V. TAX EXPENSES				
a. Current tax	233.40	176.38	104.93	445.45
b. Deferred tax	(19.87)	38.42	25.60	112.93
c. Tax related to Previous Year	-	1.38	1.90	2.78
VI. Profit for the Period	**725.68**	**637.80**	**408.27**	**1,725.25**
OTHER COMPREHENSIVE INCOME				
(A) Item that will not be reclassified to Profit & Loss				
- Remeasurement of Defined Benefit Plan	(1.19)	0.37	2.00	(4.74)
- Tax impact thereon	0.30	(0.09)	(0.50)	1.19
VII. Total Other Comprehensive Income/(Loss)	**(0.89)**	**0.28**	**1.50**	**(3.55)**
VIII. Total Comprehensive Income for the Period	**724.79**	**638.08**	**409.77**	**1,721.70**
IX. Paid up equity share capital (Face value of ₹ 5 each)	**3,712.20**	**3,712.20**	**3,712.20**	**3,712.20**
X. Other equity	-	-	-	**14,341.75**
XI. Earning per Equity share of ₹ 5 each				
Basic (in ₹)	**0.98**	**0.86**	**0.55**	**2.32**
Diluted (in ₹)	**0.98**	**0.86**	**0.55**	**2.32**

Notes :

1 The above consolidated financial results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations") have been reviewed and recommended by Audit Committee and has been approved by the Board of Directors at its Meeting held on Wednesday, August 05, 2026.

2 These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules,2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies.

3 The Company has only one reportable segment i.e. Plastic Packaging Product as per the requirements of Ind AS 108 "Operating Segments".

4 The Company's share of loss in the Jointly Controlled Entity amounted to Rs. 86.95 lakhs for the quarter ended June 30, 2026. As the Company's accumulated share of losses exceeded its interest in the Jointly Controlled Entity during the third quarter of F.Y. 2024–25, it has recognised its share of losses only to the extent of its interest in the entity. Accordingly, no further share of losses has been recognised from the point at which carrying amount of the Investment was reduced to Nil , the same is in compliance with Ind AS 28 – Investments in Associates and Joint Ventures.

5 The figures for quarter ended March 31, 2026 is arrived as difference between audited figures in respect of full financial year and the unaudited published figures upto nine months of the relevant financial years, which were subject to limited review.

6 Comparative figures have been regrouped/reclassified to conform to the current period's/year's presentation.

For Rajshree Polypack Limited

Ramswaroop Thard

Place: Thane
Date: August 05, 2026

Ramswaroop Thard
Chairman & Managing Director
(DIN : 02835505)

RAJSHREE POLYPACK LIMITED

Limited Review Report on Unaudited Quarterly and Year-to-date Standalone Financial Results of Rajshree Polypack Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
Rajshree Polypack Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results (the 'Statement') of **Rajshree Polypack Limited** ('the Company') for the quarter ended on 30th June 2026. The statement is being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 *"Interim Financial Reporting"* ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013, and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

JASS & CO LLP
CHARTERED ACCOUNTANTS
FRN W100280
MUMBAI

5. The statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter of the previous financial year, which were subjected to a limited review by us as required under the Listing Regulations.

For J A S S & Co. LLP
(Formerly known as 'Singrodia & Co. LLP')
Chartered Accountants
FRN: W100280

J A S S & CO LLP
CHARTERED ACCOUNTANTS
FRN W100280
MUMBAI

Shyamratan Singrodia
Partner
Membership No.:049006
UDIN: 26049006ISEDVQ4308
Place: Thane
Date: 05th August, 2026.

RPPL
DISTINCTIVE PACKAGING SOLUTIONS

Rajshree Polypack Limited

MFG of Plastic Rigid Sheets & Thermoformed Packaging Products

Regd Office: Lodha Supremus, Unit No-503-504, 5th Flr, Road No. 22, Kishan Nagar, Nr. New Passport office, Wagle Estate, Thane, Maharashtra, India 400604.
Tel. No.: +91-22 4957 8200 | E-mail : info@rajshreepolypack.com | website: www.rajshreepolypack.com
CIN: L25209MH2011PLC223089

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Lakhs)

Particulars	Quarter Ended			Year Ended
	Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
	Unaudited	Audited (Refer Note 4)	Unaudited	Audited
I. INCOME				
a. Revenue from Operations	10,291.06	9,161.88	8,251.65	33,218.39
b. Other Income	209.69	125.30	196.73	643.08
TOTAL INCOME	**10,500.75**	**9,287.18**	**8,448.38**	**33,861.47**
II. EXPENSES				
a. Cost of Materials Consumed	6,231.52	4,833.65	5,332.65	20,217.04
b. Purchases of Stock-In-Trade	2.85	-	22.81	52.21
c. Changes in Inventories of Finished Goods and Work-In-Progress and Stock-In-Trade	116.20	428.22	(381.67)	(787.45)
d. Employee Benefits Expenses	879.81	841.61	733.96	3,167.07
e. Finance Costs	243.66	242.26	285.28	1,070.13
f. Depreciation and Amortization Expenses	468.68	474.11	381.88	1,740.51
g. Other Expenses	1,618.82	1,613.35	1,532.77	6,115.55
TOTAL EXPENSES	**9,561.54**	**8,433.20**	**7,907.68**	**31,575.06**
III. PROFIT BEFORE EXCEPTIONAL ITEMS AND TAX	**939.21**	**853.98**	**540.70**	**2,286.41**
IV. TAX EXPENSES				
a. Current tax	233.40	176.38	104.93	445.45
b. Deferred tax	(19.87)	38.42	25.60	112.93
c. Tax related to Previous Year	-	1.38	1.90	2.78
V. Profit for the Period	**725.68**	**637.80**	**408.27**	**1,725.25**
OTHER COMPREHENSIVE INCOME				
(A) Item that will not be reclassified to Profit & Loss				
- Remeasurement of Defined Benefit Plan	(1.19)	0.37	2.00	(4.74)
- Tax impact thereon	0.30	(0.09)	(0.50)	1.19
VI. Total Other Comprehensive Income/(Loss)	**(0.89)**	**0.28**	**1.50**	**(3.55)**
VII. Total Comprehensive Income for the Period	**724.79**	**638.08**	**409.77**	**1,721.70**
VIII. Paid up equity share capital (Face value of ₹ 5 each)	**3,712.20**	**3,712.20**	**3,712.20**	**3,712.20**
IX. Other equity	-	-	-	**15,093.25**
X. Earning per Equity share of ₹ 5 each				
Basic (in ₹)	**0.98**	**0.86**	**0.55**	**2.32**
Diluted (in ₹)	**0.98**	**0.86**	**0.55**	**2.32**

Notes :

1 The above standalone financial results which are published in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 ("Listing Regulations") have been reviewed and recommended by Audit Committee and has been approved by the Board of Directors at its Meeting held on Wednesday, August 05, 2026.

2 These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules,2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies.

3 The Company has only one reportable segment i.e. Plastic Packaging Product as per the requirements of Ind AS 108 "Operating Segments".

4 The figures for quarter ended March 31, 2026 is arrived as difference between audited figures in respect of full financial year and the unaudited published figures upto nine months of the relevant financial years, which were subject to limited review.

5 Comparative figures have been regrouped/reclassified to conform to the current period's/year's presentation.

For Rajshree Polypack Limited

Ramswaroop Thard

Ramswaroop Thard
Chairman & Managing Director
(DIN : 02835505)

Place: Thane
Date: August 05, 2026

RAJSHREE POLYPACK LIMITED